

# Annual Public Meeting

## Toronto

*November 8, 2018*

CANADA   
INFRASTRUCTURE BANK

BANQUE DE L'INFRASTRUCTURE DU  
CANADA 

# Agenda



Board Chair Janice Fukakusa

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President & CEO Pierre Lavallée

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Question & Answer Session

# Mandate

Invest \$35 Billion...

Attract private capital...

Into **new** revenue-generating infrastructure...

In the **public interest**

# Significant progress made

Highly qualified  
pan-Canadian  
Board of Directors



# Significant progress made



Website, office



Governance



Recruiting

# Leadership



**Bruno Guilmette**  
Interim CIO



**Pierre Lavallée**  
President & CEO



**Annie Ropar**  
CFO & CAO

# 2017-18 financial highlights

	2018
Revenue:	
Interest income	\$ 41,930
Expenses:	
Professional fees	1,274,707
Compensation	389,454
Premises and equipment	404,194
Communications	100,568
Travel	51,911
Information technology	10,922
Administration	10,899
Depreciation	5,517
	<hr/> 2,248,172
Net loss before government funding	(2,206,242)
Government funding:	
Parliamentary appropriations	2,248,172
	<hr/> 41,930
Net income and comprehensive income	41,930

# Strategic objectives



Building  
Capabilities and  
Capacity



Promoting New  
Funding Models

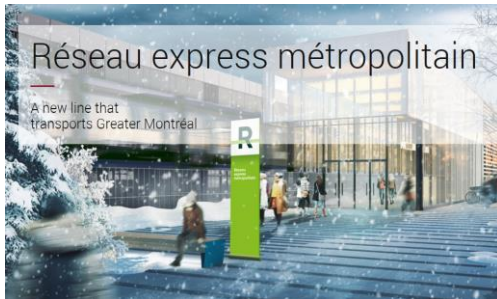


Making  
Co-investments



# First investment made

**\$1,283,000,000**



**Senior Secured  
Lender**

15-Year Term Loan

- Réseau Express Métropolitain (REM)
- 15-year term loan
- Public transit = core investment area
- Met public interest and bankability criteria

## Current status

- Engaging with project proponents and investors
- Building teams with experience, talent required to make large investment decisions
- Aiming to attract private/institutional investors to new infrastructure opportunities in Canada

# Question & Answer session

## Questions welcome in English or French

All questions will be posted on CIB website with responses within 5 business days

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